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S.D. SEC. OF STATE
110714

Mark V. Meierhenry
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Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

February 16, 2017

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

Meade School District 46-1
Lawrence and Meade Counties, South Dakota
$9,670,000 Limited Tax General Obligation Capital Outlay
Certificates, Series 2017A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

RECEIVED
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Meade School District 46-1
Lawrence and Meade Counties, South Dakota
Limited Tax General Obligation Capital Outlay Certificates, Series 2017A

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Meade School District 46-1.

2. Designation of issue: Limited Tax General Obligation Capital Outlay Certificates, Series 2017A

3. Date of issue: February 15, 2017

4. Purpose of issue: Proceeds of which will be used for the purpose of providing funds to pay (1) to construct, equip and furnish approximately 110,000 square foot two story middle school building to be located in Summerset (2) the costs of issuing the Certificates.

5. Type of bond: Tax Exempt.

6. Principal amount and denomination of bond: $9,670,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Capital Outlay Certificates, Series 2017A is true and correct on this 15th day of February 2017.

Brett Burditt

By: Brett Burditt
Its: Business Manager

$9,670,000

Meade School District 46-1, South Dakota
Limited Tax General Obligation Capital Outlay Certificates, Series 2017A
Bank Qualified

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
02/15/2017	-	-	-	-
08/01/2017	-	-	135,430.64	135,430.64
02/01/2018	-	-	146,852.50	146,852.50
08/01/2018	410,000.00	1.100%	146,852.50	556,852.50
02/01/2019	-	-	144,597.50	144,597.50
08/01/2019	415,000.00	1.300%	144,597.50	559,597.50
02/01/2020	-	-	141,900.00	141,900.00
08/01/2020	420,000.00	1.550%	141,900.00	561,900.00
02/01/2021	-	-	138,645.00	138,645.00
08/01/2021	425,000.00	1.700%	138,645.00	563,645.00
02/01/2022	-	-	135,032.50	135,032.50
08/01/2022	435,000.00	1.900%	135,032.50	570,032.50
02/01/2023	-	-	130,900.00	130,900.00
08/01/2023	440,000.00	2.000%	130,900.00	570,900.00
02/01/2024	-	-	126,500.00	126,500.00
08/01/2024	450,000.00	2.150%	126,500.00	576,500.00
02/01/2025	-	-	121,662.50	121,662.50
08/01/2025	460,000.00	2.250%	121,662.50	581,662.50
02/01/2026	-	-	116,487.50	116,487.50
08/01/2026	470,000.00	3.500%	116,487.50	586,487.50
02/01/2027	-	-	108,262.50	108,262.50
08/01/2027	490,000.00	3.500%	108,262.50	598,262.50
02/01/2028	-	-	99,687.50	99,687.50
08/01/2028	505,000.00	3.500%	99,687.50	604,687.50
02/01/2029	-	-	90,850.00	90,850.00
08/01/2029	520,000.00	3.500%	90,850.00	610,850.00
02/01/2030	-	-	81,750.00	81,750.00
08/01/2030	540,000.00	4.000%	81,750.00	621,750.00
02/01/2031	-	-	70,950.00	70,950.00
08/01/2031	560,000.00	3.500%	70,950.00	630,950.00
02/01/2032	-	-	61,150.00	61,150.00
08/01/2032	580,000.00	3.500%	61,150.00	641,150.00
02/01/2033	-	-	51,000.00	51,000.00
08/01/2033	600,000.00	4.000%	51,000.00	651,000.00
02/01/2034	-	-	39,000.00	39,000.00
08/01/2034	625,000.00	4.000%	39,000.00	664,000.00
02/01/2035	-	-	26,500.00	26,500.00
08/01/2035	650,000.00	4.000%	26,500.00	676,500.00
02/01/2036	-	-	13,500.00	13,500.00
08/01/2036	675,000.00	4.000%	13,500.00	688,500.00
Total	**$9,670,000.00**	**-**	**$3,825,885.64**	**$13,495,885.64**

Yield Statistics

Bond Year Dollars	$109,538.94
Average Life	11.328 Years
Average Coupon	3.4927173%
Net Interest Cost (NIC)	3.2633716%
True Interest Cost (TIC)	3.1634442%
Bond Yield for Arbitrage Purposes	2.6740008%
All Inclusive Cost (AIC)	3.1792225%

IRS Form 8038

Net Interest Cost	3.0598218%
Weighted Average Maturity	11.431 Years